

Heritage Elementary PTO

General Assembly Meeting

Thursday, January 16, 2025 @ 9:45am

- I. **Call Meeting to Order:** Marisa Stacy, PTO President
 - a. Approved by Christy Loesel and Melissa Avery
- II. **EPS Bond Presentation:** Jeff Bardach, EPS Exec. Director of Communications
- III. **Approve Minutes from November:** Rebecca Maddoux Secretary
 - a. Approved by Laura Magnusson and Bethany Lied
- IV. **Treasurer(s) Report:** Tasa Salyards/ Allison Smith
 - a. Approve December Financials (Approved by Rebecca Maddoux and Jacque Morrison
 - i. Total outstanding checks: \$1089.39
 - ii. Ending Register Balance: \$168,481.17
 - iii. Less Reserves: \$7500
 - iv. Funds Available: \$160,981.17
- V. **Vice President(s) Report:** Melissa Avery/ Laura Magnusson
 - a. Hustle Purchasing update
 - i. Teachers are turning in their receipts for the \$100 that certified staff received
 - ii. Shade structures will be installed in Feb or Mar on the white playground (\$30,000)
 - b. The Garage Restaurant Night
 - i. \$316.42 earned
 - c. Edmond Ice Rink Spirit Night Event
 - i. Monday, January 19 5:00-8:00 PM \$10 a ticket, PTO gets back \$2 a ticket
 - ii. No restaurant night in January or February
 1. February Open House Food Trucks: Donutery and Big Daddy Burgers (2/26/2026)
 - iii. March 10: Chick-fil-a Spirit Night
 - d. Box Tops: \$204.96, \$211.80 collected since July
- VI. **Communications Report:** Rachel Lassiter/ Kenzie McFeely
 - a. Staff Spotlight submissions are needed!
- VII. **Committee Chairs Report**
 - a. Homeroom Heroes: Rhiannon Klier
 - i. Valentine's Parties 2/13 & 2/14
 1. School Safe link will be used again and QR codes to check out siblings from parties
 - ii. Take down holiday décor, Valentine's décor can go ahead and be put up
 - b. Spirit Squad: Stephanie Perry/ Nicole Highfill
 - i. No popcorn 2/6- replacement is fidgets and lollipops
 - c. Teacher Hospitality: Jolene Traum
 - i. 4th & 1st sponsored lunch 2/19
 - d. Sweetheart Dance: Christy Loesel
 - i. Theme is Ribbons and Pearls (tea party vibes)
 - ii. Flyer will be going out in next Monday folders; will be accepted until right before

VIII. 2026 PTO Elections

- a. Election Committee
 - i. Jacque Morrison, Ms. Frank
 - ii. 6 people needed total
- b. Positions for Next Year
 - i. Bethany Lied is president-elect

IX. Updates/ Upcoming Events

- a. Sweetheart Dance Meeting- immediately following this meeting
- b. NO SCHOOL- MLK Day- 1/19
- c. Edmond Ice Rink Spirit Night- 1/19 5:00 PM-8:00 PM
- d. Sweetheart Dance Registration 1/20 – 2/3
- e. Class/Club Photos 1/22

X. New Business: Mrs. Frank

- a. New inclement weather policy this year
 - i. If there is a bad weather day, the first 4 would be traditional snow days (NO virtual school)
 - ii. If there are more than 4 days, then the next 2 would be virtual days
 - iii. If more than that are used, then days will be taken away at the end of the year going into summer
 - iv. If we use no days are used, then we will not have school on April 3 and 10
 - v. The state of Oklahoma has gotten rid of virtual days and they will not be an option next school year and going forward
- b. Boundary Realignment for Post Oak Elementary will be occurring in the spring by a third party firm
- c. 2026-2027 District Calendar is now available online
- d. Principal fund exists for school lunch balances that are in the negative; Heritage Church gave us a check for \$1309 to help cover that balance (rolls over to next year if needed)

XI. Adjourn Meeting

- a. Motion to adjourn (Allison Smith and Stephanie Perry)

Next PTO Meeting: TUESDAY, February 10, 2025 @ 9:45am